

Form 3 A
PART A

Company Name & Code : Shriram Life Insurance Company Limited & 128
Statement as on : 31.03.2006

Statement of Investment Assests
(Business within India)
PERIODICITY OF SUBMISSION : QUARTERLY

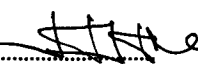
(Rs. In lakhs)

| Investment assets | Percentage as per Reg. | SH | PH | | Total (SH + PH) | Acutal % | Mkt. / Realisable Value |
|--|------------------------|----------|--------|---------|-----------------|----------|-------------------------|
| A. Life Fund | | | PAR | Non-PAR | | | |
| 1. Govt. Securities | 25% | 6326.10 | 198.97 | | 6525.06 | 50.38% | 6382.78 |
| 2. Govt. Securities or other approved Securities (Incl. 1 above) | Not less than 50% | 6326.10 | 198.97 | | 6525.06 | 50.38% | 6382.78 |
| 3. Approved Investment | | | | | | | |
| a. Infrastructure and Social Sector | | | | | | | |
| (i) Infrastructure | | 3356.49 | 138.88 | | 3495.37 | 26.99% | 3291.73 |
| (ii) Social Sector | Not less than 15% | | | | | | |
| b. (i) Others - governed by Exposure norms | | 2195.58 | | | 2195.58 | 16.95% | 2113.23 |
| (ii) Out of above 35% - Amount Invested in "Other than | | 735.82 | | | 735.82 | 5.68% | 767.20 |
| Approved Investment shall not exceed 15% | Not less than 35% | | | | | | |
| Total Life Fund | 100% | 12613.98 | 337.85 | | 12951.83 | 100.00% | 12554.94 |
| B. Pension, General Annuity Fund | | | PH | | Total | Acutal % | Mkt. / Realisable |
| | Percentage as per Reg. | | PAR | Non-PAR | (SH + PH) | | Value |
| 1. Govt. Securities | Not less than 20% | NIL | | | | | |
| 1. Govt. Securities or other Approved Securities (incl. 1 above) | Not less than 40% | | | | | | |
| 3. Balance Inv. 'to be in approved Investment | Not less than 60% | | | | | | |
| Total Pension, General Annuity Fund | 100% | | | | | | |
| C. Group Scheme Excluding Group Pension / Annuity | | | PH | | Total | Acutal % | Mkt. / Realisable |
| | Percentage as per Reg. | | PAR | Non-PAR | (SH + PH) | | Value |
| 1. Govt. Securities | Not less than 20% | NIL | | | | | |
| 2. Govt. Securities or other approved Securities (incl. 1 above) | Not less than 40% | | | | | | |
| 3. Balance Inv. To be in approved Investment | Not less than 60% | | | | | | |
| Total Group Scheme Excluding Group Pension / Annuity | 100% | | | | | | |
| D. Linked Life Insurance Fund | | | PH | | Total | Acutal % | Mkt. / Realisable |
| | Percentage as per Reg. | | PAR | Non-PAR | (SH + PH) | | Value |
| 1. Approved Investments | Not less than 75% | NIL | | | | | |
| 2. Other than Approved Investment | Not less than 25% | | | | | | |
| Total Linked Life Insurance Fund | 100% | | | | | | |

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date : 21/04/2006

Signature : 
Mr. B. R. Hariharan
Chief Financial Officer

